

Resolution: Quickbooks Online

Intent: To ensure that the District books are maintained in a consistent manner year-over-year

Whereas the purpose of using a single platform for bookkeeping is to ensure accurate reporting across multiple years,

And whereas Quickbooks is available in both desktop and online versions,

And whereas it is difficult and time consuming to switch back and forth between the two versions,

And whereas Quickbooks Online is browser-based and does not require specific equipment with the program installed on it,

And whereas Quickbooks Online uses cloud storage, which keeps information secure and safe from hardware failure or file corruption,

And whereas Quickbooks Online allows for multiple users to access information, making providing support and answering questions possible without being in the same room,

And whereas Quickbooks Online removes limitations of using only local members to review the District books, since all documentation will be scanned and attached in the software,

And whereas the reason for moving to Quickbooks was to provide transparency to the members of the District (as per Article 7, Section 3, Point 5), which isn't possible if the laptop with the file isn't available

Therefore be it resolved that: Article 7 – Duties of the District Officers, Section 3 – Treasurer be amended to read:

6. The District Treasurer will use Quickbooks Online as the professional accounting software. This includes attaching scanned copies of all documentation (receipts, invoices, bank statements, etc.). They will ensure the successful and timely addition of the incoming treasurer to the company with appropriate permissions.

Submitted by VIBE – Vice Governor team 2021-2022